

ORDINANCE #66756
Board Bill No. 100

An ordinance pertaining to the Leasehold Revenue Bonds, Series 2005 authorized by Ordinance 66648 and recommended by the Board of Estimate and Apportionment, appropriating from said bond funds account for fiscal years FY05 and FY06 an amount not to exceed twenty-seven million dollars (\$27,000,000), to be used for the current refunding of existing debt on the convention center, dome stadium and Kiel center facilities, convention center asset preservation costs, and other public infrastructure improvements promoting conventions and tourism in the City; said funds available pursuant to the sale of the bonds and expenditure of funds subject to funds being placed in the bond fund account; authorizing the Comptroller to draw warrants from time to time upon submission of properly certified vouchers in conformance with procedures established by the Comptroller of the City; and containing an emergency clause.

BE IT ORDAINED BY THE CITY OF ST. LOUIS AS FOLLOWS:

SECTION ONE. There is hereby appropriated from the Leasehold Revenue Bonds, Series 2005 bond funds account for fiscal years FY05 and FY06 an amount not to exceed twenty-seven million dollars (\$27,000,000) to be used for the current refunding of existing debt on the convention center, dome stadium and Kiel center facilities, convention center asset preservation costs, and other public infrastructure improvements promoting conventions and tourism in the City as detailed in Exhibit A; said funds available pursuant to the sale of the bonds and expenditure of funds subject to funds being placed in the bond fund account .

SECTION TWO. The Comptroller of the City is hereby authorized to draw warrants from time to time on the Treasurer of the City for payment of expenses authorized herein upon submission of properly certified vouchers in conformance with procedures established by the Comptroller of the City and, as necessary, the Comptroller or Treasurer are hereby authorized to make such applications or certifications and provide such data to the Trustee of the Leasehold Revenue Bonds, Series 2005 authorized under Ordinance 66648, and to take whatever action necessary in order to provide for the payment or reimbursement of eligible costs authorized herein.

SECTION THREE. Emergency Clause. This being an Ordinance for public works, it is hereby declared to be an immediate measure within the meaning of Sections 19 and 20 of Article IV of the Charter of the City of St. Louis and therefore this Ordinance shall become effective immediately upon its passage and approval by the Mayor.

EXHIBIT A
Use of Series 2005A and B Proceeds

SERIES 2005A (Convention Center Property) Projects			
	<u>FY05</u>	<u>FY06</u>	<u>Total</u>
<u>Convention Center</u>			
SLMFC Convention Center 2003 Bonds Refunding	0.00	8,922,525.00	8,922,525.00
CCC Asset Preservation	--	1,600,000.00	1,600,000.00
CCC Energy Lighting Lease Refunding/Prepayment	211,362.18	221,465.29	432,827.48
CCC Roof (FY06 portion)	--	900,000.00	90,000.00
Total Series A Projects	211,362.18	11,643,990.29	11,855,352.48

SERIES 2005B (Convention and Tourism) Project			
	<u>FY05</u>	<u>FY06</u>	<u>Total</u>
Civil Courts Bonds Refunding	--	1,944,375.00	1,944,375.00
East Stadium Expansion (Dome) Bonds Refunding	--	2,154,993.75	2,154,993.75
East Stadium Exp. (asset presev.)	--	1,000,000.00	1,000,000.00
Kiel Center Bonds Refunding	429,740.00		429,740.00
Rolling Stock Lease Prepayment	--	1,465,049.27	1,465,049.27

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Lansdowne Bridge (repayment to Metro)	--	700,000.00	700,000.00
Lansdowne Bridge	--	238,147.00	238,147.00
Eads Bridge (final payment)	--	450,000.00	450,000.00
Jefferson Avenue Viaduct	--	1,000,000.00	1,000,000.00
Forest Park Boulevard	--	600,000.00	600,000.00
Grand Avenue Bridge Design	--	300,000.00	300,000.00
Multimodal Station	--	2,000,000.00	2,000,000.00
Jefferson Avenue Viaduct	--	1,000,000.00	1,000,000.00
Truman Parkway - connection to 18 th St.	--	500,000.00	500,000.00
MLK Enhancements	--	200,000.00	200,000.00
Kingshighway / Penrose Project	--	250,000.00	250,000.00
Delmar Streetscape Enhancement	--	200,000.00	200,000.00
Total Series B Projects		<u>429,740.00</u>	<u>14,002,565.02</u>
Total Series A and Series B Projects		<u>641,102.18</u>	<u>25,646,555.31</u>
			<u>26,287,657.49</u>

Approved: June 30, 2005