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3 **AN ORDINANCE PROVIDING FOR AND DIRECTING THE SUBMISSION TO**  
4 **THE QUALIFIED ELECTORS OF THE CITY OF ST. LOUIS AT A SPECIAL BOND**  
5 **ELECTION TO BE HELD IN SAID CITY ON THE 5th DAY OF APRIL, 2016, OF A**  
6 **PROPOSAL FOR THE INCURRING OF INDEBTEDNESS AND THE ISSUANCE OF**  
7 **BONDS OF SAID CITY IN EVIDENCE THEREOF IN THE AGGREGATE AMOUNT**  
8 **OF NOT TO EXCEED TWENTY-FIVE MILLION DOLLARS (\$25,000,000) UPON THE**  
9 **ASSENT TO THE SAID PROPOSAL OF TWO-THIRDS OF THE QUALIFIED**  
10 **ELECTORS OF SAID CITY VOTING THEREON, AND CONTAINING AN**  
11 **EMERGENCY CLAUSE.**

12 **WHEREAS**, it has become necessary to provide for the making of certain public  
13 improvements in and for the City of St. Louis, as hereinafter more particularly set forth and  
14 described; and

15 **WHEREAS**, the aggregate of the estimated costs of said improvements is approximately  
16 Twenty-Five Million Dollars (\$25,000,000); and

17 **WHEREAS**, sufficient funds are not now available in the treasury of said City with  
18 which to pay said costs; and

19 **WHEREAS**, using funds temporarily on hand in the general account of the City, the City  
20 has paid, and expects to pay, certain costs (“Project Costs”) in connection with the Project and,  
21 accordingly, wishes to declare the “official intent” to reimburse the general fund for Project  
22 Costs from the proceeds of Bonds to be issued in the future, including an amount to cover costs  
23 of issuing the Bonds and to provide a contingency reserve for additional costs incurred hereafter,  
24 in a maximum principal amount not to exceed \$25,000,000, and otherwise to meet the  
25 requirements of U.S. Treasury Regulations §1.150-2, as amended (the “Treasury Regulations”).

26 **WHEREAS**, the said City is authorized under the Constitution and Statutes of the State  
27 of Missouri and under the Charter of said City to incur indebtedness for the purposes hereinafter

1 set forth, provided that the proposals for the incurring of such indebtedness be assented to by  
2 two-thirds of the qualified electors of said City voting on said proposition at an election to be  
3 held for that purpose, and provided, further that the amount of such indebtedness, when added to  
4 the outstanding indebtedness of said City, shall not exceed the limits of indebtedness imposed by  
5 the Constitution and Statutes of the State of Missouri and by the Charter of the City of St. Louis;  
6 and

7 **NOW THEREFORE, BE IT ORDAINED BY THE CITY OF ST. LOUIS AS**  
8 **FOLLOWS:**

9 **SECTION ONE.** That a special bond election be held and the same is hereby called and  
10 ordered to be held in the City of St. Louis, Missouri on the 5<sup>th</sup> day of April, 2016, at which there  
11 shall be submitted to the qualified electors of said City, the proposition as hereinafter set forth in  
12 Section Three of this ordinance.

13 **SECTION TWO.** That the polling places in the various wards and precincts in the City  
14 of St. Louis whereat the said proposition shall be submitted to the qualified electors of said City  
15 shall be those polling places established or to be established by the Board of Election  
16 Commissioners for the City of St. Louis, as provided by law.

17 **SECTION THREE.** The notice of the submission of the said proposition at the said  
18 special bond election shall be given jointly by the said Board of Election Commissioners and by  
19 the City Register of the City of St. Louis by publication in the City Journal, the St. Louis Post-  
20 Dispatch and in at least one other weekly newspaper serving citizens of the City of St. Louis,  
21 twice, the first publication occurring in the second week prior to the election and the second  
22 publication occurring within one (1) week prior to the election, which said notice shall be in  
23 substantially the following form:

24 **NOTICE OF**  
25 **SPECIAL BOND ELECTION**  
26 **THE CITY OF ST. LOUIS, MISSOURI**  
27 **TUESDAY, APRIL 5, 2016**

1 NOTICE IS HEREBY GIVEN that a special bond election will be held in the City of St. Louis,  
2 Missouri on

3 Tuesday, the 5<sup>th</sup> day of April, 2016

4 commencing at six o'clock in the morning and closing at seven o'clock in the evening on said  
5 date.

6 The polling places in the various wards and precincts of the City of St. Louis whereat the said  
7 proposition shall be submitted to the qualified electors of said City shall be those polling places  
8 designated or to be designated by the Board of Election Commissioners of the City of St. Louis,  
9 Missouri, separate notice of which will be given by said Board.

10 Subject to such modifications as may be required by the use of an electronic voting system, the  
11 ballots to be used at said election shall be in substantially the following form, to-wit:

12 OFFICIAL BALLOT  
13 BOND ELECTION  
14 CITY OF ST. LOUIS, MISSOURI  
15 APRIL 5, 2016

16 Instructions to voters:

17 To vote in favor of the proposition submitted upon this ballot, place a cross (X) mark in  
18 the square opposite the word "YES"; and, to vote against the said proposition, place a cross (X)  
19 mark in the square opposite the word "NO".

20 PROPOSITION NO. 1

21 Shall the following be adopted:

22 Proposition to issue bonds of the City of St. Louis, Missouri in an amount not to exceed Twenty-  
23 Five Million Dollars (\$25,000,000) for the purpose of purchasing, replacing, improving and  
24 maintaining the buildings, bridges, and equipment of the City of St. Louis, including (1)  
25 acquiring fire trucks, ambulances, personal protective equipment and other fire-fighting  
26 apparatus for the St. Louis Fire Department, (2) acquiring refuse trucks for the Refuse  
27 Department, (3) updating computer hardware and software for City departments, (4) providing  
28 match share funds to repair, renovate, and replace bridges, (5) renovating buildings and facilities  
29 owned by the City of St. Louis; and (6) for expenses associated with the issuance of the bonds. If  
30 this proposition is approved, the property tax levy is estimated to remain unchanged.

31 YES [ ] NO [ ]

32 This notice is given pursuant to Ordinance No. \_\_\_\_\_ of the City of St. Louis,  
33 Missouri, approved the \_\_\_\_ day of \_\_\_\_\_, 2016.

1           IN WITNESS WHEREOF, we the undersigned Board of Election Commissioners for the  
2 City of St. Louis, Missouri, and the Register of said City, have hereunto set our hands under the  
3 seal of said City, in the City of St. Louis, State of Missouri, this \_\_\_\_\_ day of  
4 \_\_\_\_\_, 2016.

5 \_\_\_\_\_  
6 Member, Board of Election Commissioners

7 \_\_\_\_\_  
8 Member, Board of Election Commissioners

9 \_\_\_\_\_  
10 Member, Board of Election Commissioners

11 \_\_\_\_\_  
12 Chairman, Board of Election Commissioners

13 \_\_\_\_\_  
14 Secretary, Board of Election Commissioners

15 [space for Board seal]

16 \_\_\_\_\_  
17 City Register

18 [space for City seal]

19           Proof of the publication of said notice shall be made by affidavits of the publishers of  
20 said newspapers, with a copy of such publication attached thereto, and such affidavits shall be  
21 filed with the City Register.

22           **SECTION FOUR.** That the Board of Election Commissioners for the City of St. Louis,  
23 Missouri shall provide the ballots, conduct the election, and certify the results of said special  
24 bond election to the Board of Aldermen of the City of St. Louis, Missouri, as required by law.

25           **SECTION FIVE.** That if the said proposition be assented to by two-thirds (66.7%) or  
26 more of the qualified electors voting thereon, bonds in the amount and for the purpose  
27 designated in said proposition may be issued.

28           **SECTION SIX.** This Board hereby declares the “official intent” of the City to use a  
29 portion of the proceeds of the Bonds to reimburse the general account of the City for funds

1 temporarily advanced to pay Project Costs, including, but not limited to, the costs of submitting  
2 the proposal to issue the Bonds to the voters for their approval as required by the Constitution  
3 and statutes of the State of Missouri and other costs of issuing the Bonds, incurred prior to the  
4 issuance of the Bonds, and the appropriate officials of the City are hereby directed to take all  
5 steps necessary to meet the requirements of the Treasury Regulations concerning such  
6 reimbursement.

7 **SECTION SEVEN.** That the proceeds of the sale or sales of any of the bonds which may  
8 be authorized by the requisite affirmative vote shall be used only for the purposes designated in  
9 the proposition with which the bonds are identified and shall be used substantially in accordance  
10 with Exhibit A.

11 **SECTION EIGHT.** That immediately upon the passage and approval of this ordinance,  
12 the Clerk of the Board of Aldermen shall certify a copy thereof to the Board of Election  
13 Commissioners for the City of St. Louis, Missouri for action and proceedings by said Board in  
14 accordance herewith and as required by law.

15 **SECTION NINE.** This being an ordinance for the preservation of public peace, health  
16 and safety, and providing for submission to the people, it is hereby declared to be an emergency  
17 measure within the meaning of Sections 19 and 20 of Article IV of the Charter of the City of St.  
18 Louis and therefore this ordinance shall become effective immediately upon its passage and  
19 approval by the Mayor.