

CITY OF ST. LOUIS

AIRPORT ADVISORY WORKING GROUP

Tuesday, August 28, 2018

10:00 a.m.

1520 Market Building

Conference Room A Suite 3005

Agenda

1. Approval of minutes from meeting of August 14, 2018
2. Discussion Items: Workstreams
 - a) Airport Due Diligence – Rhonda Hamm-Niebruegge and John Schmidt, Mayer Brown
 - i. Updates on delivery of due diligence materials
 - ii. Dataroom update and overview of options
 - iii. Master plan/ALP update
 - iv. **Consider recommendation:** dataroom provider
 - b) Community Outreach and Communications – Alderwoman Marlene Davis; Travis Brown, Grow Missouri and LeJuan Strickland, Metropolitan Strategies
 - i. Overview
 - ii. Website
 - iii. **Consider recommendation:** Community Outreach Plan
 - c) New Use Agreement, Lease, FAA – Linda Martinez and Michael Fleming, The Wicks Group
 - i. Discussions with airlines
 - ii. **Consider recommendation:** Unison as provider and 18-month timeframe in connections with FAA process
 - d) Market – Glenn Muscosky, Moelis & Company
 - i. Market outreach update
 - e) Existing Debt & Finance – Rebecca Perry-Glickstein, PFM; Gary Hall, Siebert Cisneros Shank; and Alethia Nancoo, Squire Patton Boggs
 - i. Requirement of closed session bond discussion
 - ii. EMMA/MSRB requirements in connection with discussion of existing bonds

3. Administrative Items:
 - a) Working Group list
 - b) Timeline – Omar Karar, Moelis & Company
 - i. Review 60-day and 6-month timelines
 - c) Additional Consultants to consider
4. Other Items Working Group may wish to discuss
5. The tentative agenda of this meeting also includes the option to vote to go into closed session pursuant to Section 610.021(1) RSMo, to discuss legal actions, Section 610.021(2) RSMo, to discuss leasing of real estate, Section 610.021(3) RSMo, to discuss the hiring of employees and Section 610.021(12) RSMo, to discuss sealed proposals and related contracts.
6. Adjournment