

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
6	Chouteau/Compton				
		Taxable Tax Increment Revenue Note (Chouteau/Compton Redevelopment Area) Series A	\$1,845,000.00	\$1,867,350.43	12/17/2021
		Taxable Tax Retention Note (Chouteau/Compton Redevelopment Area) Series A	\$274,000.00	\$0.00	12/17/2021
		Taxable Tax Increment Revenue Note (Chouteau/Compton Redevelopment Area) Series B	\$275,000.00	\$142,234.56	12/17/2021
			<u>\$2,394,000.00</u>	<u>\$2,009,584.99</u>	
8	Edison Brothers				
		The Industrial Development Authority of the City of St. Louis Missouri Tax-Exempt Tax Increment Revenue Bonds (Edison Brothers Warehouse Redevelopment Area) Series 2004	\$2,519,000.00	(\$132.11)	2/1/2022
11	Emerging Technologies				
		Tax Increment Revenue Note (Center for Emerging Technologies Project) Series 2001	\$114,000.00	\$0.00	9/1/2022
12	3800 Park				
		Taxable Tax Increment Revenue Note (3800 Park Avenue Redevelopment Project) Series 2004	\$382,702.77	\$275,262.29	8/1/2024
13	Gravois Plaza				
		Taxable Tax Increment Revenue Note (Gravois Plaza Redevelopment Project) Series 2002	\$3,344,000.00	\$0.00	2/21/2025
14	Lafayette Square				
		Taxable Tax Increment Revenue (Lafayette Square Historic District Redevelopment Project) Series 2012-A	\$3,072,000.00	\$0.00	12/26/2024
17	4200 Laclede				
		Taxable Tax Increment Revenue Note (4200 Laclede TIF Redevelopment Project) Series 2008	\$794,400.00	\$0.00	7/20/2025
18	MLK Development				
		The Industrial Development Authority of The City of St. Louis, Missouri Tax Increment Refunding Revenue Bonds, Series 2004 (MLK Plaza Redevelopment Project)	\$1,700,000.00	\$0.00	11/1/2024

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
19	Tech Electronics				
		Taxable Tax Increment Revenue Note (Tech Electronics Redevelopment Project) Series 2003	\$900,000.00	\$514,394.21	2/8/2025
20	1505 Missouri				
		Tax Exempt Increment Revenue Note (1505 Missouri Avenue Redevelopment Project) Series 2006-A	\$481,000.00	\$0.00	8/4/2025
		Tax Exempt Increment Revenue Note (1505 Missouri Avenue Redevelopment Project) Series 2006-B	\$173,540.00	\$98,724.98	8/4/2025
			<u>\$654,540.00</u>	<u>\$98,724.98</u>	
21	Grand Center				
		Tax-Exempt Tax Increment Revenue Notes Series 2008-1 R-1 Grand Center/SLU Redevelopment Project	\$5,002,000.00	\$0.00	12/1/2025
		City of St. Louis, Missouri Tax-Exempt Tax Increment Revenue Notes Additional Series 2011B (Olive West and Assembly Project)	\$2,750,000.00	\$258,890.19	12/1/2025
		City of St. Louis, Missouri Tax-Exempt Tax Increment Revenue Notes Excluded Project Series 2012B (Sweetie Pie's Restaurant and Banquet Center Project)	\$659,940.00	\$16,934.61	12/1/2025
		City of St. Louis, Missouri Tax-Exempt Tax Increment Revenue Notes Additional Series 2011B (Grand Center Redevelopment Project)	\$552,000.00	\$75,888.71	12/1/2025
		City of St. Louis, Missouri Tax Increment Improvement Revenue Notes Series 2011B (Grand Center Redevelopment Project)	\$15,250,000.00	\$0.00	12/1/2025
		City of St. Louis, Missouri Tax-Exempt Tax Increment Revenue Notes Additional Series 2012B (Beaux Arts Redevelopment Project)	\$921,000.00	\$53,612.95	12/1/2025
			<u>\$25,134,940.00</u>	<u>\$405,326.46</u>	
22	Walter Knoll Florist				
		Taxable Tax Increment Revenue Note (Walter Knoll Florist Redevelopment Project) Series 2005	\$979,760.48	\$76,623.34	12/6/2025

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
23	Louderman Building				
		Tax-Exempt Tax Increment Revenue Note (Louderman Building TIF Redevelopment Project) Series 2006, Registered R-2	\$2,252,103.20	\$0.00	1/18/2025
24	920 Olive/1000 Locust				
		Taxable Tax Increment Revenue Note (920 Olive/1000 Locust TIF Redevelopment Project) Series 2004	\$2,667,732.00	\$1,293,093.87	12/6/2025
25	Grace Lofts				
		Tax Exempt & Taxable Tax Increment Revenue Note (Grace Lofts TIF Redevelopment Project) Series 2007-A	\$445,000.00	\$0.00	3/26/2026
		Tax Exempt & Taxable Tax Increment Revenue Note (Grace Lofts TIF Redevelopment Project) Series 2007-A	\$762,000.00	\$0.00	3/26/2026
		Tax Exempt & Taxable Tax Increment Revenue Note (Grace Lofts TIF Redevelopment Project) Series 2007-B	\$330,725.00	\$152,647.96	3/26/2026
			<u>\$1,537,725.00</u>	<u>\$152,647.96</u>	
26	Paul Brown				
		Taxable Increment Revenue Note (Paul Brown Redevelopment Project) Series 2006	\$3,264,200.00	\$5,461.00	12/10/2025
27	1141-1151 S 7th St				
		Taxable Tax Increment Revenue Note (1141-1151 South Seventh Street Redevelopment Project) Series 2005	\$909,600.00	\$0.00	12/10/2025
28	Terra Cotta Annex				
		Taxable Tax Increment Revenue Note (Terra Cotta Annex and Parking Garage TIF Revvelopment Project) Series 2005	\$3,505,000.00	\$843,993.76	5/30/2026
29	1312 Washington Avenue				
		Taxable Tax Increment Financing Revenue Note (1312 Washington Avenue TIF Redevelopment Project) Series 2009	\$273,000.00	\$0.00	7/11/2026

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
30	Southtown Redevelopment				
		The Industrial Developmnet Authority of The City of St. Louis, Missouri Tax-Exempt Tax Increment Refunding Revenue Bonds (Southtown Redevelopment Project) Series 2006	\$3,310,000.00	\$0.00	5/1/2026
		Taxable Subordinate Tax Increment Revenue Note (Southtown Redevelopment Project) Series 2006	\$1,341,602.58	\$943,253.25	7/23/2026
		Tax-Exempt Subordinate Tax Increment Revenue Note (Southtown Redevelopment Project) Series 2006	\$992,395.41	\$560,535.65	7/23/2026
			<u>\$5,643,997.99</u>	<u>\$1,503,788.90</u>	
31	2500 S 18th Street				
		Taxable Tax Increment Revenue Note (2500 South 18th Avenue TIF Redevelopment Project) Series 2011	\$510,000.00	\$29,127.44	8/27/2026
32	Soulard Apartments				
		Taxable Tax Increment Revenue Note (Soulard Market Apartments TIF RPA1 Project) Series 2004	\$4,400,000.00	\$1,482,603.68	7/22/2026
33	Printer's Lofts				
		Tax Exemp Tax Increment Revenue Note (Printers LoftsTIF RPA 1 Project) Series 2006	\$545,000.00	\$23,171.21	8/21/2026
		Tax Exemp Tax Increment Revenue Note (Printers LoftsTIF RPA 1 Project) Series 2006	\$1,660,000.00	\$83,534.88	8/21/2026
		Tax Exemp Tax Increment Revenue Note (Printers LoftsTIF RPA 1 Project) Series 2006	\$2,205,000.00	\$106,706.10	8/21/2026
			<u>\$4,410,000.00</u>	<u>\$213,412.19</u>	
34	City Hospital RPA1				
		Tax -Exempt Tax Increment Revenue Note (City Hospital RPA 1 Project) Series 2007	\$1,989,000.00	\$0.00	8/21/2026
		Tax -Exempt Tax Increment Revenue Note(City Hospital RPA 1 Project) Series 2009	\$344,000.00	\$0.00	8/21/2026
			<u>\$2,333,000.00</u>	<u>\$0.00</u>	

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
35	Fashion Square				
		Tax-Exempt Tax Increment Revenue Note (Fashion Square TIF Redevelopment Project) Series 2008-A	\$1,812,000.00	\$0.00	8/22/2026
		Tax-Exempt Tax Increment Revenue Note (Fashion Square TIF Redevelopment Project) Series 2008-A	\$1,729,000.00	\$0.00	8/22/2026
			<u>\$3,541,000.00</u>	<u>\$0.00</u>	
36	1601 Washington Avenue				
		Tax Exempt Increment Revenue Note (1601 Washington TIF Redevelopment Project) Series 2006	\$2,442,000.00	\$0.00	8/21/2026
		Tax Exempt Increment Revenue Note (1601 Washington TIF Redevelopment Project) Series 2006	\$846,000.00	\$0.00	8/21/2026
			<u>\$3,288,000.00</u>	<u>\$0.00</u>	
37	1619 Washington Avenue				
		Tax-Exempt Tax Increment Revenue Note (1619 Washington TIF Redevelopment Project) Series 2006	\$1,879,000.00	\$0.00	3/9/2027
38	Highlands at Forest Park				
		Tax Exempt Increment Revenue Note (Highlands at Forest Park Redevelopment Project) Series 2007A	\$1,873,000.00	\$0.00	4/20/2027
39	Security Building				
		Tax-Exempt Tax Increment Revenue Note (Security Building Redevelopment Project) Series 2007-A	\$3,043,000.00	\$38,068.28	4/9/2027
40	Catlin Townhomes				
		Taxable Tax Increment Revenue Note (Catlin Townhomes TIF Redevelopment Project) Series 2009	\$330,000.00	\$0.00	4/28/2027
41	Shenandoah Place				
		Tax-Exempt Tax Increment Revenue Note (Shenandoah Place TIF Redevelopment Project) Series 2008	\$213,698.55	\$0.00	4/28/2027

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
42	1133 Washington Avenue				
		Taxable Tax Increment Revenue Note (1133 Washington Redevelopment Project) Series 2010	\$836,000.00	\$0.00	8/31/2027
43	Maryland Plaza South				
		Tax-Exempt Tax Increment Revenue Note (Maryland Plaza South Redevelopment Project) Series 2005-B	\$3,414,000.00	\$308,061.36	12/11/2021
		Taxable Increment Revenue Note (Maryland Plaza South Redevelopment Project) Series 2005A	<u>\$719,176.00</u>	<u>\$0.00</u>	12/11/2021
			<u>\$4,133,176.00</u>	<u>\$308,061.36</u>	
44	410 N Jefferson				
		Tax-Exempt Tax Increment Revenue Note (410 North Jefferson Redevelopment Project) Series 2007	\$1,664,000.00	\$0.00	9/1/2027
45	Barton Street Lofts				
		Taxable Tax Increment Financing Revenue Note (Barton Streets Lofts Redevelopment Project) Series 2011	\$183,000.00	\$0.00	4/30/2027
46	Warehouse of Fixtures				
		Taxable Tax Increment Revenue Note (Warehouse of Fixtures Redevelopment Project) Series 2009-A	\$5,785,000.00	\$209,842.38	8/31/2027
47	Maryland Plaza North				
		Taxable Tax Increment Revenue Note (Maryland Plaza North Redevelopment Project) Series 2009	\$659,242.09	\$0.00	8/31/2027
48	Marquette Building				
		Tax-Exempt Tax Increment Revenue Note (Marquette Building Redevelopment Project) Series 2008-A No. R-4	\$287,000.00	\$0.00	1/23/2028
		Tax-Exempt Tax Increment Revenue Note (Marquette Building Redevelopment Project) Series 2008-A No. R-5	\$2,587,000.00	\$0.00	1/23/2028
		Tax-Exempt Tax Increment Revenue Note (Marquette Building Redevelopment Project) Series 2008-A No. R-6	<u>\$1,437,000.00</u>	<u>\$0.00</u>	1/23/2028
			<u>\$4,311,000.00</u>	<u>\$0.00</u>	

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
49	Gaslight Square East				
		Tax-Exempt Tax Increment Revenue Note (Gaslight Square East Redevelopment Project) Series 2006	\$1,354,000.00	\$0.00	1/20/2028
50	1136 Washington Avenue				
		Tax-Exempt Tax Increment Revenues Note (1136 Washington Redevelopment Project) Series 2008-A	\$3,255,000.00	\$0.00	1/21/2028
51	Washington East Condos				
		Tax-Exempt Tax Increment Revenue Note (Washington East Condominiums Redevelopment Project) Series 2007-A No. R-2	\$783,000.00	\$0.00	1/20/2028
		Tax-Exempt Tax Increment Revenue Note (Washington East Condominiums Curlee Phase Project) Series 2007-B No. R-2	\$470,000.00	\$0.00	1/20/2028
		Tax-Exempt Tax Increment Revenue Note (Washington East Condominiums Curlee Phase Project) Series 2007-B No. R-1	\$1,506,000.00	\$0.00	1/20/2028
		Tax-Exempt Tax Increment Revenue Note (Washington East Condominiums Redevelopment Project) Series 2007-A No. R-1	\$2,367,000.00	\$0.00	1/20/2028
		Tax-Exempt Tax Increment Revenue Note (Washington East Condominiums Dorsa Project Phase) Series 2008-C	\$2,333,521.00	\$0.00	1/20/2028
			<u>\$7,459,521.00</u>	<u>\$0.00</u>	
53	Automobile Row I				
		Taxable Tax Increment Revenue Note (Automobile Row RPA 1 Project) Series 2009	\$449,000.00	\$0.00	1/20/2027
55	1300 Convention Plaza				
		Taxable Tax Increment Revenue Note (1300 Convention Plaza Redevelopment Project) Series 2008	\$899,000.00	\$194,469.27	1/21/2027
56	Mississippi Place				
		Tax-Exempt Tax Increment Revenue Note ((Mississippi Place TIF Redevelopment Project) Series 2010	\$792,000.00	(\$471.89)	1/20/2027

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
57	Loughborough Commons				
		IDA Tax Increment and Community Improvement District Refunding Revenue Bonds (Loughborough Commons Redevelopment Project) Series 2007	\$11,650,000.00	\$0.00	11/1/2027
		IDA Tax Increment and Community Improvement District Refunding Revenue Bonds (Loughborough Commons Redevelopment Project) Series 2007	\$3,155,000.00	\$0.00	11/1/2021
			<u>\$14,805,000.00</u>	<u>\$0.00</u>	
58	5700 Arsenal				
		Taxable Tax Increment Revenue Note (5700 Arsenal TIF Redevelopment Project) Series 2009-A	\$842,000.00	\$0.00	3/30/2028
60	Dogtown Walk II				
		Taxable Tax Increment Revenue Note (Dogtown Walk II Redevelopment Project) Series 2010	\$392,000.00	\$1,969.81	3/29/2028
61	East Bank				
		Tax-Exempt Tax Increment Revenue Note (East Bank Lofts TIF Redevelopment Project) Series 2008-A	\$1,042,825.00	\$52,783.62	3/30/2028
		Tax-Exempt Tax Increment Revenue Note (East Bank Lofts TIF Redevelopment Project) Series 2008-B	\$414,000.00	\$91,482.50	3/30/2028
			<u>\$1,456,825.00</u>	<u>\$144,266.12</u>	
62	2300 Locust				
		Taxable Tax Increment Revenue Note (2300 Locust Street Redevelopment Project) Series 2006	\$1,503,087.71	\$212,986.60	6/22/2028
63	Pet Building				
		Tax-Exempt Senior Tax Increment Revenue Note (PET Building Redevelopment Project) Series 2007	\$2,034,000.00	\$0.00	5/29/2028
		Tax-Exempt Senior Tax Increment Revenue Note (PET Building Redevelopment Project) Series 2007	\$662,000.00	\$0.00	5/29/2028
		Taxable Subordinate Tax Increment Revenue Note (PET Building Redevelopment Project) Series 2007	\$312,500.00	\$124,687.50	5/29/2028
			<u>\$3,008,500.00</u>	<u>\$124,687.50</u>	

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
65	Moon Brothers Carriage Lofts				
		Tax-Exempt Tax Increment Revenue Note (Moon Bros. Carriage Lofts TIF Redevelopment Project) Series 2007-A No. R-1	\$1,108,000.00	\$0.00	9/2/2028
		Tax-Exempt Tax Increment Revenue Note (Moon Bros. Carriage Lofts TIF Redevelopment Project) Series 2007-A No. R-2	\$373,000.00	\$0.00	9/2/2028
			<u>\$1,481,000.00</u>	<u>\$0.00</u>	
67	1635 Washington Avenue				
		Taxable Tax Increment Revenue Note (1635 Washington Avenue Redevelopment Project) Series 2010	\$1,780,000.00	\$7,969.12	9/3/2028
68	3949 Lindell				
		Taxable Tax Increment Revenue Note (3949 Lindell Redevelopment Project) Series 2011	\$2,888,000.00	\$0.00	9/3/2028
69	Ely Walker Lofts				
		Taxable Tax Increment Financing Revenue Note (Ely Walker Lofts Redevelopment Project) Series 2009 No. R-1	\$1,347,943.00	\$92,323.78	9/3/2028
		Taxable Tax Increment Financing Revenue Note (Ely Walker Lofts Redevelopment Project) Series 2009 No. R-2	\$4,130,057.00	\$282,673.05	9/3/2028
			<u>\$5,478,000.00</u>	<u>\$374,996.83</u>	
70	West Town Lofts				
		Taxable Tax Increment Revenue Note (West Town Lofts Redevelopment Project) Series 2011	\$2,205,000.00	\$85,876.07	9/7/2028
71	Southside National Bank Building				
		Taxable Tax Increment Revenue Note (Southside National Bank Building RPA 1 Redevelopment Project) Series 2010	\$1,352,055.56	\$116,044.75	9/7/2028
72	Packard Lofts				
		Taxable Tax Increment Revenue Note (Packard Lofts Redevelopment Project) Series 2010	\$1,116,000.00	\$23,107.66	9/7/2028

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
73	Bee Hat (1021 Washington)				
		Tax-Exempt Tax Increment Revenue Note (Bee Hat Redevelopment Project) Series 2008-A	\$1,169,000.06	\$0.00	9/6/2028
76	Delmar East Loop				
		Taxable Tax Increment Revenue Note (Delmar East Loop Redevelopment Project) Series 2012-A	\$2,883,000.00	\$0.00	2/1/2029
77	6175-81 Delmar				
		Taxable Tax Increment Revenue Note (6175-81 Delmar Redevelopment Project) Series 2010	\$1,903,000.00	\$0.00	2/1/2029
79	Syndicate Trust Building				
		Taxable Tax Increment Revenue Note (Syndicate Trust Building Retail Project) Series 2009-R	\$4,561,727.46	\$150,219.75	2/16/2029
		Taxable Tax Increment Revenue Note (Syndicate Trust Building Condos Project) Series 2009-C	\$3,342,038.43	\$140,964.32	2/16/2029
			\$7,903,765.89	\$291,184.07	
80	Ludwig Lofts				
		Tax-Exempt Tax Increment Revenue Note (Ludwig Lofts TIF Redevelopment Project) Series 2008	\$1,080,000.00	\$0.00	4/21/2029
82	Union Club				
		Taxable Tax Increment Revenue Note (Union Club Redevelopment Project) Series 2010	\$1,900,000.00	\$173,571.71	4/20/2029
83	Park Pacific (MODESA)				
		Taxable Tax Increment Revenue Note (Park Pacific Redevelopment Project) Series 2012-A	\$19,946,000.00	\$1,000,011.46	9/1/2029
84	2200 Gravois				
		Taxable Tax Increment Financing Revenue Note (2200 Gravois Redevelopment Project) Series 2010	\$1,000,000.00	\$43,232.10	9/1/2029

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
87	4100 Forest Park II				
		Taxable Tax Increment Revenue Note (4100 Forest park Redevelopment Project) Series 2009	\$6,046,000.00	\$658,085.81	7/22/2029
88	Grand/Cozens/Evans				
		Taxable Revenue Note (City Block 1859 Grand Avenue/Cozens/Evans Area Redevelopment Project) Series 2008-B	\$200,000.00	\$76,641.67	12/11/2029
		Tax-Exempt Revenue Note (City Block 1859 Grand Avenue/Cozens/Evans Area Redevelopment Project) Series 2008-A	\$1,356,000.00	\$0.00	12/11/2029
			\$1,556,000.00	\$76,641.67	
89	Ball Park Lofts				
		Taxable Tax Increment Revenue Note (Building 9 Component- Ballpark Lofts Redevelopment Project) Series 2013-C-A	\$4,358,000.00	\$0.00	12/26/2029
		Taxable Tax Increment Revenue Note (Building 8 Component- Ballpark Lofts Redevelopment Project) Series 2011	\$3,245,000.00	\$113,730.60	12/26/2029
			\$7,603,000.00	\$113,730.60	
90	George E Walsh Building				
		Taxable Tax Increment Revenue Note (GEW Lofts Redevelopment Project) Series 2012	\$3,004,000.00	\$0.00	12/26/2029
91	1818 Washington (Tudor Building)				
		Taxable Tax Increment Revenue Note (Tudor Component-Tudor Building/1818 Washington Redevelopment Project) Series 2010-A	\$1,534,000.00	\$63,112.24	12/26/2029
		Taxable Tax Increment Revenue Note (1818 Washington Component-Tudor Building/1818 Washington Redevelopment Project)- Series 2012-B	\$649,000.00	\$0.00	12/26/2029
			\$2,183,000.00	\$63,112.24	

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
92	Ballpark Village (MODESA)				
		Tax-Exempt Development Financing Revenue Bond (Ballpark Village Development Project) Series 2013B; Reg. No. R-1	\$5,750,000.00	\$82,128.65	11/15/2044
		Taxable Development Financing Revenue Bond (Ballpark Village Development Project) Series 2013A; Reg. No. R-2	\$500,000.00	\$8,343.75	11/15/2044
		Taxable Development Financing Revenue Bond (Ballpark Village Development Project) Series 2013A; Reg. No. R-1	\$500,000.00	\$8,343.75	11/15/2044
		Tax-Exempt Development Financing Revenue Bond (Ballpark Village Development Project) Series 2013B; Reg. No. R-2	<u>\$5,750,000.00</u>	<u>\$82,128.65</u>	11/15/2044
			<u>\$12,500,000.00</u>	<u>\$180,944.80</u>	
101	Leather Trade Building				
		Taxable Tax Increment Revenue Note (Leather Trades Building Redevelopment Project) Series 2012	\$2,885,500.00	\$58,638.66	9/5/2030
102	City Hospital RPA3				
		Taxable Tax Increment Financing Revenue Note (City Hospital RPA 3 Redevelopment Project-Georgian Square Phase 1) Series 2010	\$2,000,000.00	\$18,326.45	9/5/2030
106	1910 Locust				
		Taxable Tax Increment Revenue Note (1910 Locust Redevelopment Project) Series 2012-A	\$1,332,000.00	\$0.00	1/26/2030
112	1001 Locust				
		Taxable Tax Increment Revenue Note (1001 Locust Apartments Redevelopment Project) Series 2012-A	\$2,050,000.00	\$0.00	8/26/2021
113	South Carondelet				
		City of St. Louis, Missouri Taxable Tax Increment Revenue Note (South Carondelet District #1 Redevelopment Project) Series 2013-A	\$2,461,924.00	\$0.00	8/26/2031
114	South Carondelet #2				
		Taxable Tax Increment Revenue Note (South Carondelet District #2 Redevelopment Project) Series 2010-A	\$143,500.00	\$2,069.90	8/26/2031

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
116	City Hospital RPA2				
		Taxable Tax Increment Revenue Note (City Hospital RPA 2 Redevelopment Project-Phase 1) Series 2010-A	\$4,320,000.00	\$569,541.92	8/26/2031
118	South Carondelet #4				
		Taxable Tax Increment Revenue Note (South Carondelet District #4 Redevelopment Project) Series 2013-A	\$305,144.00	\$0.00	8/26/2031
119	Magnolia Thurman				
		Taxable Tax Increment Revenue Note (Magnolia-Thurman Redevelopment Project) Series 2012-A	\$388,000.00	\$0.00	5/23/2031
121	4900 Manchester				
		Taxable Tax Increment Revenue Note (4900 Manchester Redevelopment Project) Series 2012-A	\$1,271,000.00	\$0.00	12/23/2031
122	3693 Forest Park				
		Taxable Tax Increment Revenue Note (3693 Forest Park Redevelopment Project) Series 2011-A	\$1,300,000.00	\$84,123.45	12/30/2031
123	374 South Grand				
		Taxable Tax Increment Revenue Note (374 South Grand Redevelopment Project Area 2) Series 2013-A	\$1,110,000.00	\$0.00	12/30/2031
		Taxable Tax Increment Revenue Note (374 South Grand Redevelopment Project Area 1) Series 2011-A	\$3,300,000.00	\$347,414.91	12/30/2031
			<u>\$4,410,000.00</u>	<u>\$347,414.91</u>	
128	1225 Washington				
		Taxable Tax Increment Revenue Note (1225 Washington Redevelopment Project) Series 2012-A	\$6,300,000.00	\$0.00	3/8/2032

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
129 Laurel/555 Washington					
		Taxable Tax Increment Revenue Note (The Laurel/555 Washington Redevelopment Project - Hotel Phase) Series 2012-A, No. R-1	\$6,960,000.00	\$0.00	8/26/2031
		Taxable Tax Increment Revenue Note (The Laurel/555 Washington Redevelopment Project - Apartment Phase) Series 2012-A, No. R-1	\$3,485,000.00	\$0.00	8/26/2031
		Taxable Tax Increment Revenue Note (The Laurel/555 Washington Redevelopment Project - Hotel Phase) Series 2012-A, No. R-2	\$8,958,000.00	\$0.00	8/26/2031
			\$19,403,000.00	\$0.00	
130 Chouteau Crossing					
		Taxable Tax Increment Revenue Note (Chouteau Crossing Redevelopment Project - Phase 1) Series 2012-A	\$1,930,182.77	\$20,706.83	3/10/2032
132 Ford Building					
		Tax-Exempt Increment Revenue Note (Ford Building Redevelopment Project) Series 2013-A	\$900,000.00	\$0.00	3/10/2032
134 Taylor Carrie					
		Taxable Tax Increment Revenue Note (Taylor Carrie Redevelopment Project - Phase 1) Series 2011-A	\$4,029,000.00	\$110,809.16	8/7/2032
137 Railway Exchange Building					
		Taxable Tax Increment Financing Revenue Note (Railway Exchange Building Redevelopment Project-Phase 1) Series 2010-B	\$4,688,920.00	\$933,642.12	4/27/2033
		Missouri Tax Increment Financing Revenue Bonds (Railway Exchange Building Redevelopment Project-Phase 1 Component) Series 2010-A	\$4,580,000.00	\$0.00	4/27/2033
			\$9,268,920.00	\$933,642.12	
139 1111 Olive					
		Taxable Tax Increment Revenue Note (1111 Olive Redevelopment Project) Series 2011-A	\$2,392,000.00	\$151,382.41	4/14/2033
144 2727 Washington					
		Taxable Tax Increment Revenue Note (2727 Washington Redevelopment Project) Series 2013-A	\$489,500.00	\$0.00	4/27/2035

OUTSTANDING DEBT AS OF FYE JUNE 30, 2013

TIF #	TIF	Issuance	Unpaid Principal	Accrued Interest	Maturity Date
-------	-----	----------	------------------	------------------	---------------

		Unpaid Balance:	\$296,207,244.07	\$15,642,957.09	
--	--	------------------------	-------------------------	------------------------	--

		Grand Total: \$	311,850,201.16		
--	--	------------------------	-----------------------	--	--

Source: City of St. Louis Comptroller