

**Summary of Proposed Changes to the
Northside Regeneration Tax Increment Financing Redevelopment Plan**

The following is an outline summary of proposed changes to the Northside Regeneration Tax Increment Financing (TIF) Redevelopment Plan (the “Plan”). The proposed changes are anticipated to be requested at a meeting of the TIF Commission of the City of St. Louis on August 28, 2013, to initiate the process of activating Redevelopment Project Area C (“RPA C”) and Redevelopment Project Area D (“RPA D”) of the TIF Redevelopment Area. The left column describes the affected provision or “topic” of the Plan. The middle column contains a page number referencing the existing relevant content of the Plan. The right column describes the proposed edit, change or action to be made.

| Description of Plan Section | Page Number | Proposed Edit, Change or Action |
|---|--------------------|--|
| Compliance with Equal Opportunity and Non-Discrimination Laws and Regulations | Pages 14-15 | Modify description to describe Northside’s workforce participation program |
| Maintenance of Owned Parcels and Buildings; Demolition of Certain Owned Buildings | Page 16 | Revise second paragraph of section to provide for updating of demolition and rehabilitation lists in Redevelopment Agreement |
| Evidence of Commitments to Finance the Project Costs | Page 32 | Add lender commitment letter supplement to Appendix B for RPA C and RPA D |